# The Right Door for Hope, Recovery and Wellness

| Chapter Title        | Section # |              | Subject #                  |  |
|----------------------|-----------|--------------|----------------------------|--|
| Fiscal Resources     | F         |              | 259                        |  |
| Subject Title        | Adopted   | Last Revised | Reviewed: 2/28/05;         |  |
| Representative Payee |           |              | 2/27/06; 4/23/07; 2/23/09; |  |
|                      | 2/28/05   | 9/23/19      | 3/22/10; 4/25/11; 5/29/12; |  |
|                      |           |              | 5/28/13; 8/25/14; 8/31/15; |  |
|                      |           |              | 7/25/16; 8/28/17; 8/27/18; |  |
|                      |           |              | 9/23/19; 9/28/20; 9/27/21; |  |
|                      |           |              | 9/26/22; 9/25/23; 9/23/24; |  |
|                      |           |              | 9/22/25                    |  |

### **POLICY**

## **Application**

This policy shall apply to The Right Door for Hope, Recovery and Wellness.

#### 1. Intent

1.1. It is the intent of this policy to provide Representative Payee services, when necessary, to persons served by The Right Door for Hope, Recovery and Wellness.

## 2. Policy

- 2.1. Whenever possible, a Representative Payee should be chosen from among the family, friends, or other members of the support network of the person served.
- 2.2. The Right Door for Hope, Recovery and Wellness will serve as Representative Payee only for persons served where a suitable Representative Payee cannot be found.
- 2.3. Staff appointed to manage Representative Payee account must follow all guidelines laid out by the Social Security Administration or other agencies pertaining to use of funds, record keeping, and reporting.
- 2.4. The Right Door for Hope, Recovery and Wellness will not charge for this service.

#### References:

CARF Standards Manual: Financial Planning and Management

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| Chapter Title                         | Section # |              | Subject #                                                                                                                                                     |  |
|---------------------------------------|-----------|--------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------|--|
| Fiscal Resources                      | F         |              | 259                                                                                                                                                           |  |
| Subject Title<br>Representative Payee | Adopted   | Last Revised | Reviewed: 2/28/05;<br>2/27/06; 4/23/07; 2/23/09;                                                                                                              |  |
| nepresentative rayee                  | 2/28/05   | 9/23/19      | 3/22/10; 4/25/11; 5/29/12;<br>5/28/13; 8/25/14; 8/31/15;<br>7/25/16; 8/28/17; 8/27/18;<br>9/23/19; 9/28/20; 9/27/21;<br>9/26/22; 9/25/23; 9/23/24;<br>9/22/25 |  |

| Nancy Patera, Board Chairperson | Date |  |
|---------------------------------|------|--|